
Intelli-Check Mobilisa (AMEX: IDN)

Mr. Steve Williams

COO

Intelli-Check - Mobilisa, Inc.

May 28th, 2008

Safe Harbor Statement

- Certain statements in this presentation constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, as amended. Words such as "will," "believe," "expect," "anticipate," "encouraged" and similar expressions, as they relate to the company or its management, as well as assumptions made by and information currently available to the company's management identify forward-looking statements. There is no assurance that the proposed changes in the company's business model will result in positive cash flows or return the company to profitability. Actual results may differ materially from the information presented here. Additional information concerning forward looking statements is contained under the heading of risk factors listed from time to time in the company's filings with the Securities and Exchange Commission. We do not assume any obligation to update the forward-looking information.

Outline

- Company Overview
- Merger Info
- Financials
- Our Market Segments
- New Products
- Why Invest in IDN?



Company Overview

- (AMEX: IDN)
- Technology Company
 - Leader in Drivers' License Technology
- Timeline
 - Founded in 1994
 - IPO AMEX in 1999
 - Mobilisa Merger 2008
- 2007 Rev ~ \$10 M
- 2007 EBIT ~ (\$1.5M)
- 50+ F/T Employees
- HQ – WA state
 - DC Area
 - Long Island, NY
- Government Certs
 - DCAA, GSA, HUB-Zone, Security
- 10 Patents or Pending
- \$13.3M in Backlog

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Stock Information

- (AMEX: IDN)
 - As of April 30th
- Price: \$3.00
- 52 week range: 2.43 – 7.31
- Market Cap: \$73.7M
- Shares Outstanding: 24.56M
- % Insider Ownership: 53.2%

Merger

Intelli-Check, Inc.

- 20 Employees
- HQ – Woodbury, NY
- Other Offices
 - Sales in Atlanta and Boston
- AAMVA Testing Lab
- Public Company Infrastructure

- Stronger in Commercial

Mobilisa, Inc.

- 30 Employees
- HQ – Port Townsend, WA
- Other Offices
 - Washington DC & Dayton, OH
- DCAA Certified
- GSA Schedule
- Hub-Zone and Veteran-Owned

- Stronger in Government

Merger Terms

- IDN acquired Mobilisa – March 14th, 2008
 - Essentially a “Merger of Equals”
 - Equity / No-Cash Deal
- Shareholder Approval – over 99%
- Rename Company to Intelli-Check - Mobilisa
- Mobilisa CEO becomes IDN CEO
- Move HQ to Washington State
- 4 Directors from each company

Board of Directors

- Four from each Company
- Chairman from Intelli-Check
- Vice-Chairman from Mobilisa
- Mr. Jeff Levy
 - Chairman
- Mr. John Paxton
 - Vice Chairman
- General Buck Bedard
- Ms. Bonnie Ludlow
- Dr. Nelson Ludlow
- Mr. Jay Maxwell
- Mr. Art Money
- Mr. Guy Smith

Management Team

- CEO – Dr. Nelson Ludlow
- COO – Mr. Steve Williams
- CFO – Mr. Peter Mundy
- CTO – Mr. Russ Embry
- Multiple Synergies in Other Positions

Company Financials*

Intelli-Check, Inc.

- Year - 2006
 - Revenue: +\$3.162M
 - Net Loss: (\$2.880M)
- Year - 2007
 - Revenue: +\$3.513M
 - Net Loss: (\$2.673M)
- Backlog (12/31/07)
 - Total: ~\$ 1.9 M
 - Est. Realized 2008: \$ 1.0 M

Mobilisa, Inc.

- Year - 2006
 - Revenue: +\$3.423M
 - Net Gain: +\$ 63K
- Year - 2007
 - Revenue: +\$6.634M
 - Net Gain: +\$1.026M
- Backlog (12/31/07)
 - Total: ~\$11.4 M
 - Est. Realized 2008: \$ 3.0 M

* See 10-K for Specific Financials. If any discrepancy, the 10-K is the correct document.

Market Segments

- Commercial Identity Systems
- Government Identity Systems
- Wireless Systems

Commercial Identity Systems

■ Identity Functional Areas:

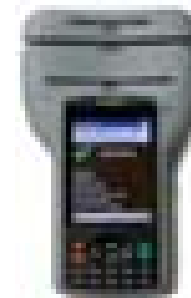
- Age Verification
- DL Validation
- ID Data Capture

■ Markets

- Financial
- Rental Car
- Retail
- Hospitality

■ Products

- Software
- Desktop / Browsers
- Handheld
- Tailored Hardware



Government Identity Systems

■ Identity Functional Areas:

- Access Control
- Visitor Center
- Vendor Validation

■ Markets

- Military Bases
 - ~ at 50 Bases
- Federal Installations
- TWIC
- Federal / PIV

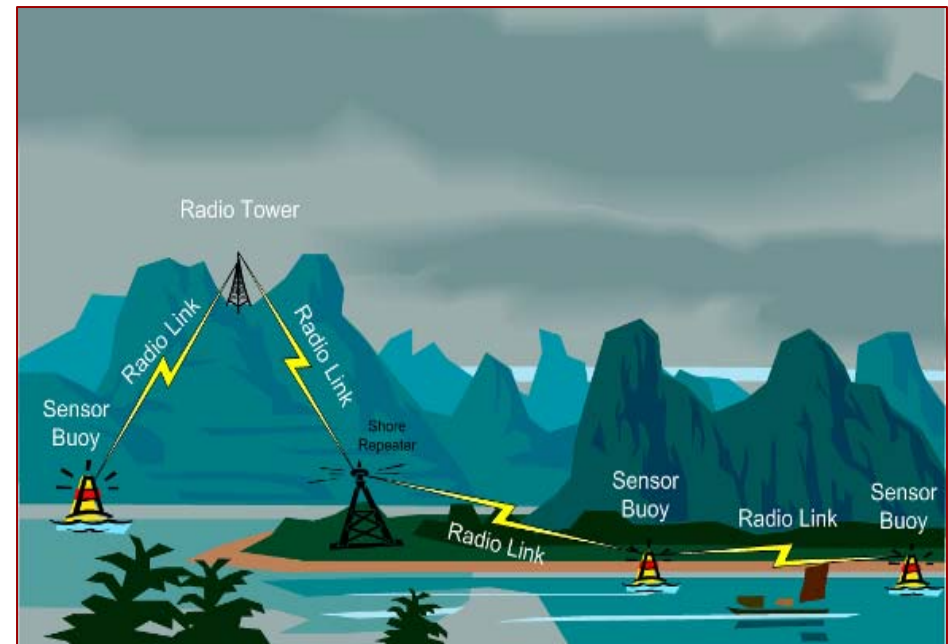
■ Products

- IM2500 - Defense ID
- IM2700 TWIC
- IM3000 Visitor – Vendor station and ID Card issue



Wireless Systems

- Wireless Functions:
 - High Speed Data
 - Moving / In-motion
 - Over Water
 - Military Focused
- Markets
 - Military
 - Ferries, Cruise Ships
 - Homeland Security
 - Coast Guard



Wireless Systems

- Products
 - AIRchitect®
 - Wireless LAN Design Tool
 - WOW (wireless over water)
Products in Dev
 - WOW 2100 Radio
 - WOW 2300 Router
- Port Security
 - Littoral Sensor Grid
 - Sensors on Buoys



Strategic Goals

- Combined Company – Positive Cash Flow
 - As quickly as possible

- Communicate
 - Under-Promise, Over-Deliver

- Revenue Focused
 - The “Start-up Phase” is over

Operational Goals

- Increase Revenue
 - Restructure Sales Team
 - Combined and New Product Line
 - Leadership focused on Sales
- Change Business Model
 - Shift from “middleware provider” to “applications provider” to “full product / full support” company
 - Bid as Prime Contractor / Focus on Larger Contracts
- Reduce Costs
 - Combine Functions between companies
 - Add New Cost Controls

Product Focus

- www.icmobil.com is our new website
- Combined Product Line
 - Renaming of Products
 - Integration of Technologies
- New Product Development
 - IM2700 – TWIC Reader
- Emphasis on Customer Service
- Products for all Identity Cards over only DL's

Investment Considerations

- Large market potential
- Technology leadership backed by multiple patents
- Strong backlog and pipeline
- Scalable business model
- Experienced management
- Numerous legislative initiatives to drive demand

Summary

- Recent Merger
 - Result is a New, Stronger Company
- In last month
 - Appoint COO and General Counsel
 - \$1M Navy Contract / \$750K Air Force Contract
 - New Product – IM2700 TWIC Reader

- Very optimistic about the future of IDN

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